

BROOKLYN

Miscellaneous PI Online User Guide



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Brooklyn Underwriting Pty Limited
ABN 11 123 406 922 / AFSL 238477

(Trading as an Authorised Representative of General Security Australia Insurance Brokers Pty Ltd)

- New Quote
- Your Quotes
- Change Details
- Logout
- Feedback
- Help

GET A QUOTE ONLINE

Using our Online Quoting System, you can get a price in seconds and bind policies in minutes.

<p>Professional Indemnity Cover</p> <p>Get a quote »</p>	<p>Information Technology (IT)</p> <p>Get a quote »</p>
<p>Trainers and Training Organisations</p> <p>Get a quote »</p> <p><input type="checkbox"/> Check here if you want a quote for Business Insurance (including liability).</p> <p><input type="checkbox"/> Check here if you want a quote for Public and Products Liability</p>	<p>Management Liability Cover</p> <p>Get a quote »</p>

Brooklyn now have four (4) on-line products, including Miscellaneous Professional Indemnity (PI) Insurance.

Enter your client's business activities

Please select the activities undertaken by your client. Also include activities expected to be undertaken in the next 12 months. Multiple activities can be selected and each activity selected will be added to the activities list.

		Totals	
		0 %	
- Agriculture/Environmental/Forestry/Water/Sciences			
Agricultural Advisory Services and Agronomists	<input type="checkbox"/> % 2	Archaeologist	<input type="checkbox"/> % 2
Aquaculture Consultancy	<input type="checkbox"/> % 2	Botanical Consultancy	<input type="checkbox"/> % 2
Environmental Consultancy	<input type="checkbox"/> % 2	Flora and Fauna Consultancy	<input type="checkbox"/> % 2
Forestry Services and Consultancy	<input type="checkbox"/> % 2	Horticulturalist	<input type="checkbox"/> % 2
Meteorological Consultancy	<input type="checkbox"/> % 2	Natural Resource Consultancy	<input type="checkbox"/> % 2
Oceanographic Consultancy	<input type="checkbox"/> % 2	Solar Energy Consultancy	<input type="checkbox"/> % 2
- Construction/Engineering/Design/Development/Planning/ Mining/Exploration/Geological			
Acoustic Engineering and Consultancy	<input type="checkbox"/> % 2	Architecture	95 % 2
Architectural Drafting	<input type="checkbox"/> % 2	Asset Management	<input type="checkbox"/> % 2
Building Surveying	<input type="checkbox"/> % 2	Chemical Engineering	<input type="checkbox"/> % 2
Civil Engineering	<input type="checkbox"/> % 2	Electrical Engineering	<input type="checkbox"/> % 2
Engineering Drafting	<input type="checkbox"/> % 2	Environmental Engineering	<input type="checkbox"/> % 2
Geologists / Geophysicists	<input type="checkbox"/> % 2	Hydraulic Engineering	<input type="checkbox"/> % 2
Industrial Engineering	<input type="checkbox"/> % 2	Interior Design	<input type="checkbox"/> % 2
Land Surveying	5 % 2	Land Surveying	<input type="checkbox"/> % 2
Materials Engineering	<input type="checkbox"/> % 2	Mining Engineering and Consultants	<input type="checkbox"/> % 2
Mining Engineering and Consultants	<input type="checkbox"/> % 2	Nathans Energy Rating Assessors	<input type="checkbox"/> % 2
Nathans Energy Rating Assessors	<input type="checkbox"/> % 2	Quantity Surveying	<input type="checkbox"/> % 2
Quantity Surveying	<input type="checkbox"/> % 2	Town Planning/Urban Planning	<input type="checkbox"/> % 2
Town Planning/Urban Planning	<input type="checkbox"/> % 2	Structural Engineering	<input type="checkbox"/> % 2
+ Business Services		Vehicle Inspection	<input type="checkbox"/> % 2
+ Social and Community Services		0 %	
+ Real Estate & Property Services		0 %	
+ Health related services		0 %	
+ Other activities not fitting the above classes		0 %	
		100 %	

Land Surveying
A land surveyor marks property boundaries and records the information on plans and maps. They must be licensed to do this work, since the plans they make are the bases of legal transactions of land parcels.

Next » **Portal** **Suspend**

Our Miscellaneous PI Products includes hundreds of Occupations found in our drop down menus.

Help keys are available to ensure you select the correct Occupation for your client.

Enter your Gross Fee Details

Policy Inception Date: 14 May 2010

Policy Expiry Date: 14 May 2011

A.B.N.: 12345679101

Actual Gross Fees For Previous Financial Year (Australia & New Zealand only). Please include any fees paid to Contractors: 100,000

Cover	Premium	Select
\$1 million	1,250.00	<input type="checkbox"/>
\$2 million	1,555.00	<input type="checkbox"/>
\$3 million	1,860.00	<input type="checkbox"/>
\$4 million	2,195.00	<input type="checkbox"/>
\$5 million	2,500.00	<input checked="" type="checkbox"/>
\$10 million	3,125.00	<input type="checkbox"/>

Select the cover required. Premiums are indicative only and are exclusive of statutory charges and underwriter fees

Complete limited information to obtain an indicative Premium for a range of Limits from \$1 million up to \$10 million.

Professional Indemnity Limit of Indemnity
Please select the Professional Indemnity of Indemnity required from the table

For the purpose of calculating Stamp Duty please confirm the percentage of revenue earned in each state (must add up to 100%):

NSW: 100% VIC: % QLD: % SA: % WA: % ACT: % NT: % TAS: % Overseas: % Total: 100%

« Back Next » Portal Suspend

Enter your clients details

Insured Business Name: ABC Pty Ltd

Date the proposer commenced trading or expected to commence trading: 1 January 2000

Does the proposer have any Subsidiary company applying for this insurance registered in any country outside of Australia and New Zealand? Yes No

Has the proposer earned or are they expected to earn any fees (including fees paid to Contractors) outside of Australia & New Zealand? Yes No

Number of staff including principals and employees: 3

Has the proposer been involved in any Mergers and Acquisitions in the last 5 years? Yes No

Has the proposer been involved in any Joint Ventures in the last 5 years? Yes No

Does the proposer hold relevant tertiary qualifications for the activities selected? Yes No 2

Does the proposer have more than 3 years industry experience in their practiced field? Yes No

Step 1: Obtain A Price
Step 2: Acceptance Criteria
Step 3: Quote and Bind

YOUR PRICE: \$2,997.50

Premium: \$2,500.00
Stamp Duty: \$137.50
GST: \$260.00
Policy Fee: \$100.00
Excess: * \$2,500
* Inclusive of Costs

IMPORTANT: This estimate is not confirmed until you complete all questions.

A breakdown of the charges is received.

Complete the remaining questions to bind the quote.

Alternatively, the quote can be saved to complete at a later stage.

« Back Next » Portal Suspend

Past Claims

Has any claim been made against the Proposer or any principal, partner, director, consultant or employee in respect of the risks to which this proposal relates? Yes No

Has the Proposer or any principal/partner/director/ consultant or employee incurred any other loss or expense which might be within the terms of cover? Yes No

Please Enter Details Here

Is any principal, director, partner, consultant or employee of the Proposer, after enquiry, aware of:

- a) give rise to a claim against the Proposer or any of the principals, partners, directors, consultants or employees of the Proposer?
- b) result in the Proposer or any of the principals, partners, directors, consultants or employees of the Proposer incurring any losses or expenses which might be within the terms of cover?
- c) otherwise affect the cover?

Is any Director, Partner, Principal, Consultant or Employee of the Proposer aware of any complaints or any contract dispute alleging non-performance or your product or service?

Are you currently insured for Professional Indemnity? Yes No

[« Back](#) [Next »](#)

Step 1: Obtain A Price

Step 2: Acceptance Criteria

Step 3: Quote and Bind

YOUR PRICE: Referred

Premium: Referred

Stamp Duty: Referred

GST: Referred

Policy Fee: Referred

Excess: Referred

IMPORTANT: We cannot auto quote this risk. Please complete the proposal form & we'll contact you.

Message from webpage

Unfortunately we are unable to process your application online. Please complete the remainder of the question set and an underwriter will contact you within 48 hours.

[OK](#)

Free text boxes are available for any positive responses to the claims questions.

The quote then becomes a Referral, however the quote can still proceed on line and an Underwriter will respond within 48 hours, however generally the same day.

Summary

Business Activities	Percentage
Construction/Engineering/Design/Development/Planning/ Mining/Exploration/Geological	
Architecture	95%
Land Surveying	5%

Client Details	
Policy Inception Date	14/05/2010
Policy Expiry Date	14/05/2011
A.B.N.	12345679101
Actual Gross Fees	100,000
Percentage of revenue earned in each state	NSW: 100%
Insured Name	ABC Pty Ltd
Date the proposer commenced trading	01/01/2000
Subsidiary company outside of Australia and New Zealand	No
Fees outside of Australia & New Zealand	No
Number of staff	3
Mergers or Acquisitions in the last 5 years	No
Joint Ventures in the last 5 years	No
Relevant tertiary qualifications	Yes
More than 3 years industry experience	Yes

Past Claims	
Claim against the Proposer or any principal	No
Loss or expense within the terms of cover	No
Circumstances which might affect consideration	No
Complaint or contract dispute	No
Currently insured for Professional Indemnity	No

[« Back](#) [Next »](#)

Step 1: Obtain A Price

Step 2: Acceptance Criteria

Step 3: Quote and Bind

YOUR PRICE: \$2,997.50

Premium: \$2,500.00

Stamp Duty: \$137.50

GST: \$260.00

Policy Fee: \$100.00

Excess: * \$2,500

* Inclusive of Costs

IMPORTANT: This estimate is not confirmed until you complete all questions.

A Summary screen is then available for you to check the information provided.

New Quote

[Professional Indemnity](#) Information Technology (IT) Management Liability Trainers And Training Organisations

Insured Name Policy Reference Number

Ready to Bind - New Business Exclude Cancelled, Lapsed & Declined

Date Saved	Insured Name	Product	Progress	Quote	Proposal	Wording
14/05/2010	ABC Pty Ltd	Professional Indemnity	Price Confirmed			
03/05/2010	ki test 2	Professional Indemnity	Price Confirmed			
03/05/2010	ki tests pl	Professional Indemnity	Price Confirmed			

Ready to Bind - Generated Renewals Exclude Cancelled, Lapsed & Declined

Date Renewed	Insured Name	Product	Progress	Quote	Proposal	Wording
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Unfinished, Referred Quotes & Renewals Referred to Underwriter Only

Date Saved	Insured Name	Product	Progress	Proposal
27/04/2010	Alto Consulting (WA) Pty Ltd;	Professional Indemnity	Declined	
08/04/2010	hgchkgxgfbx	Professional Indemnity	Declined	
08/04/2010	ABC Design Ltd	Professional Indemnity	Referred to Underwriter	

Bound Policies Exclude Cancelled, Lapsed & Declined

Date Bound	Insured Name	Product	Progress	Policy Schedule	Insurance Schedule	Cert of Currency	Wording
13/05/2010	Lisa Nguyen Test	Professional Indemnity	Cancelled				
05/05/2010	kj test	Professional Indemnity	Bound				

The Broker is then returned to their Broker Portal, which includes:

- Ready to Bind New Business Quotes & Generated Renewals
- Unfinished, Referred Quotes & Renewals
- Bound policies.

All documentation can also be viewed here. From Quotes, Proposals, Wordings, Policy Schedules, Insurance Schedules, Certificates of Currency and Wordings.

Bind Quote

Logged in user: Michelle La Rosa

QUOTATION

Premium:	\$2,500.00	Review Details
Stamp Duty:	\$137.50	Edit Details
GST:	\$260.00	Cancel Quote
Policy Fee:	\$100.00	New Quote ²
YOUR PRICE:	\$2,543.75	Bind Quote
Excess:	\$2,500 * Inclusive of Costs	Back To Portal
Inception Date:	14/05/2010	
Expiry Date:	14/05/2011	

- Before binding this quote I confirm that:
- i. I have received the signed and dated proposal form from the proposed Insured and that the answers supplied in that proposal form reflect the answers supplied on this online quotation.
 - ii. I have the authority to bind this risk on the proposed Policyholders behalf.
 - iii. The signed and dated proposal form will be submitted to Brooklyn Underwriting within 14 days of inception of the risk. Failure to do so may result in the policy lapsing at 4pm AEST on the 14th day following acceptance of the risk.

Once the Broker clicks on the underlined Insured name in "Ready to Bind", it brings you to the Bind Quote Screen.

Bind Quote

Logged in user: Michelle La Rosa

QUOTATION

Premium:	\$2,500.00	Review Details
Stamp Duty:	\$137.50	Edit Details
GST:	\$260.00	Cancel Quote
Policy Fee:	\$100.00	New Quote ²
YOUR PRICE:	\$2,543.75	Bind Quote
Excess:	\$2,500 * Inclusive of Costs	Back To Portal
Inception Date:	14/05/2010	
Expiry Date:	14/05/2011	

- Before binding this quote I confirm that:
- i. I have received the signed and dated proposal form from the proposed Insured and that the answers supplied in that proposal form reflect the answers supplied on this online quotation.
 - ii. I have the authority to bind this risk on the proposed Policyholders behalf.
 - iii. The signed and dated proposal form will be submitted to Brooklyn Underwriting within 14 days of inception of the risk. Failure to do so may result in the policy lapsing at 4pm AEST on the 14th day following acceptance of the risk.

Once the Broker ticks the "Broker Declaration" box, the Bind Quote button turns green, and it is now ready to be bound.

Bind Quote

Logged in user: Michelle La Rosa

SUCCESS! - POLICY BOUND

[Back To Portal](#)

DOCUMENTS

-  [Policy Schedule](#)
-  [Schedule of Insurance](#)
-  [Certificate Of Currency](#)
-  [Wording](#)

The Policy is now bound and the documentation can be viewed on the following pages.